

Stevanie S. Neuman

School of Accountancy
Robert J. Trulaske, Sr. College of Business
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May 2023

PROFESSIONAL EMPLOYMENT

University of Missouri, Columbia, Missouri
Robert J. Trulaske, Sr. College of Business
Associate Professor and Tax Excellence Professor

September 2020 – Present

University of Missouri, Columbia, Missouri
Robert J. Trulaske, Sr. College of Business
Assistant Professor and Brown Smith Wallace Faculty Scholar

June 2014 – August 2020

Texas A&M University, College Station, Texas
Mays Business School
Graduate Research Assistant

June 2010 – May 2014

Texas A&M University, College Station, Texas
Mays Business School
Graduate Assistant

August 2008 – May 2010

Ernst & Young, Houston, Texas
Accounting Staff – Tax Client Service

February 2009 – April 2009

EDUCATION

Texas A&M University, College Station, Texas
Mays Business School
Ph.D. in Accounting. August 2014
Major Area: Taxation
Supporting Field: Finance

June 2010 – August 2014

Texas A&M University, College Station, Texas
Mays Business School
Master of Science in Accounting. May 2010
Bachelor of Business Administration in Accounting.
Summa Cum Laude. May 2010

August 2005 – May 2010

RESEARCH INTERESTS

Taxation. Volatility of effective tax rates. Tax risk. Tax avoidance. Unrecognized tax benefits. Auditor-provided tax services. Financial reporting and internal control quality.

TEACHING INTERESTS

Taxation of Individuals and Business Entities. Taxes and Business Strategy. Empirical Research in Tax.

PUBLICATIONS

Neuman, Stevanie S. 2023. Examining Tax Strategy Choice. *The Journal of the American Taxation Association* 45 (1): 117-144.

Omer, Thomas C., Stevanie S. Neuman, and Andrew P. Schmidt. 2020. Assessing Tax Risk: Practitioner Perspectives. *Contemporary Accounting Research* 37 (3): 1788-1827.

McGuire, Sean T., Stevanie S. Neuman, and Sarah C. Rice. 2020. Interim Effective Tax Rate Estimates and Internal Control Quality. *Contemporary Accounting Research* 37 (1): 603-633.

Francis, Jere R., Stevanie S. Neuman, and Nathan J. Newton. 2019. Does Tax Planning Affect Analysts' Forecast Accuracy? *Contemporary Accounting Research* 36 (4): 2663-2694.

Christensen, Brant E., Stevanie S. Neuman, and Sarah C. Rice. 2019. The Loss of Information Associated with Binary Audit Reports: Evidence from Auditors' Internal Control and Going Concern Opinions. *Contemporary Accounting Research* 36 (3): 1461-1500.

McGuire, Sean T., Stevanie S. Neuman, Adam J. Olson, and Thomas C. Omer. 2016. Do Investors Use Prior Tax Avoidance when Pricing Tax Loss Carryforwards? *The Journal of the American Taxation Association* 38 (2): 27-49.

Neuman, Stevanie S., Thomas C. Omer, and Anne M. Thompson. 2015. Determinants and Consequences of Tax Service Provider Choice in the Not-for-Profit Sector. *Contemporary Accounting Research* 32 (2): 703-735.

WORKING PAPERS

"What Does the Volatility of Unrecognized Tax Benefits Signal about Firms' Tax Positions?" with Phil Kunz and Jane Song

"Can Analysts Anticipate Tax-Related Earnings Management?" with Phil Kunz

"Geographic Dispersion and Tax Rate Properties" with Adam Olson and Raynolde Pereira

RESEARCH IN PROGRESS

"Do Firms Explain Volatile Effective Tax Rates? With Jennifer Glenn and Sean McGuire

"The Effect of Tax Disclosure on Revenue Authority Scrutiny" with Phil Kunz and Hannah Smith

"Do Managers Target Analysts' Implicit Effective Tax Rate Forecasts?" with Michael Mayberry and Sean McGuire

PRESENTATIONS

Conferences:

- University of Nebraska Accounting Research Symposium, April 2023, *Attendee*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2023, *Chair*
- *Review of Accounting Studies* Conference, December 2022, *Attendee*
- *Contemporary Accounting Research* Conference, October 2022, *Attendee*
- University of North Carolina Tax Symposium, March 2022, *Attendee*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2022, *Vice-Chair*
- *Contemporary Accounting Research* Conference, October 2021, *Attendee*
- University of Illinois Symposium on Tax Research, October 2021, *Attendee*
- The Ohio State University Tax Research Symposium, May 2021, *Attendee*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2021, *Discussant*
- *Contemporary Accounting Research* Conference, October 2020, *Attendee*
- Texas-Waterloo Taxation Research Conference, September 2020, *Attendee*
- American Accounting Association Annual Meeting, August 2020, Paper Accepted
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2020, *Attendee*
- American Accounting Association – KPMG/American Taxation Association Tax Doctoral Consortium, February 2020, *Presenter*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2019, *Attendee*
- Texas A&M University Former Doctoral Students' Accounting Research Conference, November 2018, *Attendee*
- Texas-Waterloo Taxation Research Conference, September 2018, *Attendee*
- American Accounting Association Annual Meeting, August 2018, *Discussant*
- American Accounting Association – American Taxation Association Mid-Year Meeting - *The Journal of the American Taxation Association* Conference, February 2018, *Discussant*
- American Accounting Association – KPMG/American Taxation Association Tax Doctoral Consortium, February 2018, *Presenter*
- 2017 Ernst & Young Foundation Tax Educators' Symposium, October 2017, *Attendee*
- Notre Dame Accounting Research Conference, September 2017, *Attendee*
- University of Arkansas Accounting Research Conference, July 2017, Paper Accepted
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2017, *Discussant*
- American Accounting Association – Auditing Section Mid-Year Meeting, January 2017, Paper Accepted
- National Taxation Association Annual Conference on Taxation, November 2016, Paper Accepted (*Presenter*)
- American Accounting Association Annual Meeting, August 2016, *Attendee*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2016, Paper Accepted (*Presenter*)
- American Accounting Association – Auditing Section Mid-Year Meeting, January 2016, Paper Accepted
- 30th *Contemporary Accounting Research* Conference, October 2015, *Attendee*

Stevanie S. Neuman, May 2023

- University of Illinois Symposium on Tax Research XIV, September 2015, *Attendee*
- American Accounting Association Annual Meeting, August 2015, Papers Accepted (*Presenter – two papers*)
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2015, Paper Accepted to Research Forum (*Presenter*), *Discussant*
- American Accounting Association New Faculty Consortium, January 2015, *Attendee*
- American Accounting Association Annual Meeting, August 2014, Paper Accepted (*Presenter*), *Discussant*
- KPMG's 2014 National Faculty Symposium, June 2014, *Attendee*
- American Accounting Association – American Taxation Association Mid-Year Meeting, February 2014, *Attendee*
- Accounting Ph.D. Rookie Recruiting and Research Camp, December 2013, *Presenter*
- University of Illinois Symposium on Tax Research XIII, September 2013, *Attendee*
- University of Illinois Tax Doctoral Consortium I, September 2013, Paper Accepted (*Presenter*)
- American Accounting Association Annual Meeting, August 2013, Paper Accepted (*Presenter*), *Discussant*
- American Accounting Association Doctoral Consortium, June 2013, *Attendee*
- European Accounting Association Thirty-Sixth Annual Congress, May 2013, Paper Accepted
- Texas A&M University Former Doctoral Students' Accounting Research Conference, April 2013, *Discussant*
- American Accounting Association – American Taxation Association Mid-Year Meeting and Tax Doctoral Consortium, February 2013, Paper Accepted (*Presenter*)
- Eighth Annual Lonestar Accounting Research Conference, February 2013, *Attendee*
- American Accounting Association Annual Meeting, August 2012, Paper Accepted (*Presenter*)
- American Accounting Association – American Taxation Association Mid-Year Meeting and Tax Doctoral Consortium, February 2012, *Attendee*
- The Thirteenth Annual Tax Policy & Practice Symposium, February 2012, *Attendee*
- University of Illinois Symposium on Tax Research XII, September 2011, Paper Accepted (*Attendee*)
- Texas A&M Former Doctoral Students' Research Conference, April 2011, *Attendee*

Invited Presentations:

- University of Kansas, May 2023, *Presenter*
- Dallas-Fort Worth Area Tax Group Workshop, December 2022, *Presenter*
- Florida State University, October 2020, *Presenter*
- University of Missouri Workshop, December 2017, *Presenter*
- First Annual Grant Thornton Research Panel at the University of Missouri, December 2016, *Presenter*
- University of Missouri Workshop, March 2015, *Presenter*
- Brown Smith Wallace, LLC, October 2014, *Presenter*
- University of Nebraska-Lincoln, October 2014, *Presenter*
- University of Illinois at Urbana-Champaign, February 2014, *Presenter*
- The Ohio State University, February 2014, *Presenter*
- Michigan State University, February 2014, *Presenter*
- University of Kansas, January 2014, *Presenter*
- Indiana University, January 2014, *Presenter*
- University of Missouri, January 2014, *Presenter*
- Texas A&M University Brownbag, July 2012, *Presenter*

SELECTED AWARDS AND HONORS

Tax Excellence Professor	2021 – present
Mid-Career Research Achievement Award	2022
Brown Smith Wallace Faculty Scholar	2014 – 2021
FARS Excellence in Reviewing Award	2021
Miller Smith Summer Scholar Award	2020
Winemiller Excellence Award in Research	2019
Summer Research Fellowship Award Winner	2018, 2019
Finalist for the O'Brien Excellence in Teaching Award	2017, 2018
School of Accountancy Advisory Board Teaching Excellence Award	2017
AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow	2013
Dean's Award for Outstanding Research by a Doctoral Student	2013
Mays Business School Fellowship	2010 – 2014
KPMG Fellowship	2010 – 2014
Texas Society of CPAs Accounting Education Foundation Scholarship	2009 – 2010
Mays Business School Accounting Department Scholarship	2009 – 2010
Brazos Valley CPAs Scholarship	2008 – 2009
Texas A&M University Lechner Scholarship	2005 – 2009
State of Texas Valedictorian Tuition Waiver	2005 – 2006

PROFESSIONAL AFFILIATIONS

Member: American Accounting Association
Member: American Taxation Association

SERVICE

University of Missouri

Graduate Faculty Senate Spring 2020 – 2023

Academic Affairs Committee Member 2020 – 2023

Mizzou Athletics – Name, Image, and Likeness Program – Tax Issues Discussion 2021, 2022

University of Missouri, Trulaske College of Business

Research and Development Advisory Committee 2019 – 2023

Trulaske Council for Research Excellence 2019 – 2022

University of Missouri, School of Accountancy

Honors Independent Research Project Supervisor

Truman Gouldsmith (2023-2024)

Tenure Track Tax Faculty Recruiting Committee – Chair 2022

Non-Tenure Track Tax Faculty Recruiting Committee – Chair 2022

Tenure Track Senior Faculty Recruiting Committee 2022 – 2023

Assistant Director of 150-Hour Program Hiring Committee 2021

Dissertation Committee Member

Phil Kunz (May 2022)

Ph.D. Student Summer Paper Advisor 2019 (Phil Kunz)

Stevanie S. Neuman, May 2023

Non-Tenure Track Tax Faculty Recruiting Committee 2019

150-Hour Program Admission Criteria Review Committee 2017 – 2019

Introduction to SAS Course for New Ph.D. Students 2018

150-Hour Program New Admit Orientation, Academic Integrity and Ethics Presentation
2015 – 2020, 2022

Peer Teaching Evaluation and Overall Performance Evaluation Committee 2015, 2018, 2021

Honors Convocation Mentor 2017, 2018

Diversity Awareness Partnership – Explore Accounting Program, Faculty Panelist 2017

Ad Hoc Reviewer

The Accounting Review

Contemporary Accounting Research

Review of Accounting Studies

The Journal of the American Taxation Association

Accounting Horizons

Journal of Accounting, Auditing, and Finance

Accounting, Organizations, and Society

Auditing: A Journal of Practice & Theory

The International Journal of Accounting

American Taxation Association

Member: American Taxation Association Publications Committee 2023 – 2025

Chair: American Taxation Association Research Resources Committee 2022 – 2023

Vice-Chair: American Taxation Association Research Resources Committee 2021 – 2022

The Journal of the American Taxation Association

Editorial Board Member 2018 – 2021

Conference Committee Member 2016 – 2019, 2021

KPMG/American Taxation Association Tax Doctoral Consortium Committee Member 2019 – 2020

Discussant: *The Journal of the American Taxation Association* Conference 2018

Discussant: American Taxation Association Mid-Year Meeting 2015, 2017, 2021

Reviewer: American Taxation Association Mid-Year Meeting 2014 – 2016, 2018

American Accounting Association

Reviewer: Financial Accounting and Reporting Section Mid-Year Meeting 2016, 2018, 2021

Discussant: American Accounting Association Annual Meeting 2013, 2014, 2018

Reviewer: American Accounting Association Annual Meeting 2013 – 2019

TEACHING EXPERIENCE

Instructor, University of Missouri, ACCTCY 8453: Taxes and Business Strategies,

Spring 2022, 2023

Overall Instructor Rating (Spring 2022): 4.72/5.0

Overall Instructor Rating (Spring 2023): Available June 2023

Instructor, University of Missouri, ACCTCY 9457: Empirical Research in Taxation,

Spring 2022

Overall Instructor Rating (Spring 2022): 4.75/5.0

Stevanie S. Neuman, May 2023

Instructor, University of Missouri, ACCTCY 4353/7353: Introduction to Taxation,

Spring 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2023

Overall Instructor Rating (Spring 2015): 4.46/5.0

Overall Instructor Rating (Spring 2016): 4.64/5.0

Overall Instructor Rating (Spring 2017): 4.66/5.0

Overall Instructor Rating (Spring 2018): 4.45/5.0

Overall Instructor Rating (Spring 2019): 4.52/5.0

Overall Instructor Rating (Spring 2020): 3.90/5.0

Overall Instructor Rating (Spring 2021): 4.65/5.0

Overall Instructor Rating (Spring 2023): Available June 2023

Instructor, University of Missouri, ACCTCY 8453: Taxes and Business Strategies (taught second half of semester after colleague passed away),

Fall 2020

Overall Instructor Rating (Fall 2020): 4.33/5.0

Instructor, Texas A&M University, ACCT 405: Introduction to Income Taxation, Fall 2013

Overall Instructor Rating: 4.85/5.0

REFERENCES

Available upon request.